Wisconsin Department of Safety and Professional Services Division of Policy Development 1400 E Washington Ave PO Box 8366 Madison WI 53708-8366



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Scott Walker, Governor Dave Ross, Secretary

ACCOUNTING EXAMINING BOARD Room 121B, 1400 East Washington Avenue, Madison Contact: Brittany Lewin (608) 266-2112 September 8, 2015

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

AGENDA

9:00 A.M.

OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda
- B. Approval of Minutes of June 17, 2015
- C. Administrative Matters
 - 1) Staff Updates
- D. Legislative and Administrative Rule Matters Discussion and Consideration
 - 1) Update from Legislative Liaisons
 - 2) Update Pending and Possible Rulemaking Projects or Legislative Matters
- E. American Institute of Certified Public Accountants (AICPA) Practice Analysis Review of Exposure Draft Discussion and Consideration
- F. Accounting Examining Board Newsletter Discussion and Consideration
 - 1) Review of Newsletter Distribution Report
- G. Speaking Engagement(s), Travel, or Public Relation Request(s)
 - 1) Report on NASBA Eastern Regional Meeting June 24-26, 2015
- H. Deliberation on Items Added After Preparation of Agenda:
 - 1) Introductions, Announcements and Recognition
 - 2) Election of Board Officers
 - 3) Appointment of Board Liaison(s)
 - 1) Administrative Updates
 - 2) Education and Examination Matters
 - 3) Credentialing Matters
 - 4) Practice Matters
 - 5) Legislation/Administrative Rule Matters
 - 6) Liaison Reports
 - 7) Informational Items
 - 8) Disciplinary Matters
 - 9) Presentations of Petitions for Summary Suspension

- 10) Petitions for Designation of Hearing Examiner
- 11) Presentation of Proposed Stipulations, Final Decisions and Orders
- 12) Presentation of Proposed Final Decisions and Orders
- 13) Presentation of Interim Orders
- 14) Petitions for Re-Hearing
- 15) Petitions for Assessments
- 16) Petitions to Vacate Orders
- 17) Requests for Disciplinary Proceeding Presentations
- 18) Motions
- 19) Petitions
- 20) Appearances from Requests Received or Renewed
- 21) Speaking Engagement(s), Travel, or Public Relation Request(s)

I. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

J. Credentialing Matters

- a) Application Reviews
 - 1. Abarnirooee, Maryan
 - 2. Abramowski, Nathan
 - 3. Adrians, Joshua
 - 4. Albert, Karl
 - 5. Anderson, Eleanor
 - 6. Araujo, Joshua
 - 7. Baumann, Donald
 - 8. Biasca, Kara
 - 9. Buhrow, Justin
 - 10. Christnovich, Sarah
 - 11. Ciantar, Kathleen
 - 12. Cooper, Angela
 - 13. DeGier, Daniel
 - 14. Deprey, Adam
 - 15. Ellenberger, Daniel
 - 16. Flax, Caleb
 - 17. Fleming, Russell
 - 18. Gabriel, Heidi
 - 19. Geisen, Elizabeth
 - 20. Gleisner, Kelly
 - 21. Gonzalez, Maria
 - 22. Graf, Nicole
 - 23. Gruhlke, Ryan
 - 24. Haas, Victoria
 - 25. Haneline, Jeffrey
 - 26. Hindman, Lynne
 - 27. Holmes, David
 - 28. Hoy, Nicole
 - 29. Humphreys, Kim
 - 30. Johns, Jeffrey

- 31. Jones, Gregory
- 32. Knudson, Erik
- 33. Kono, Toshiaki
- 34. Lewicki, Kevin
- 35. Lipton, Nathan
- 36. Liu, Pengpeng
- 37. Liu, Xuefei
- 38. Martin, Nathan
- 39. Martin, Zachary
- 40. Meyers, Robert
- 41. Murrin, Gerard
- 42. Pettigrew, Allen
- 43. Phanouvanh, Somphavanh
- 44. Reuter, Richard
- 45. Riniker, Jacob
- 46. Schutz, Matthew
- 47. Seboe, Jennifer
- 48. Shim, Se Woong
- 49. Siemer, Dana
- 50. Stamsta, Amber
- 51. Tauschmann, Erik
- 52. Taylor, Melanie
- 53. Tobias, Richard
- 54. Tran, Michelle
- 55. True, Emily
- 56. Van Kauwenberg, Rebecca
- 57. Wiederholt, Peter
- 58. Woolf, Jeremy
- 59. Zolkowski, Kayla

b) Applications for Approval of Licensure

- 1. Anderson, Michael
- 2. Baker, Benjamin
- 3. Baldwin, Daniel
- 4. Batten, Ryan
- 5. Berning, Erica
- 6. Borstad, Nathan
- 7. Brown, Elizabeth
- 8. Curler, Matthew
- 9. Ernst, Rainie
- 10. Frank, Brian
- 11. Gabrielse, Kendra
- 12. Haag, Renee
- 13. Hansen, Eric
- 14. Hicks, Andrew
- 15. Hoffmann, Jamie
- 16. Honl, Adam
- 17. Isken, Amanda
- 18. Jakubowski, Jamie
- 19. Jensen, Benjamin
- 20. Kennedy, Eric
- 21. Kirst, Rebecca
- 22. Knoke, Jacob
- 23. Koller, Aleece
- 24. Krause, Brandon
- 25. Kuecker, Christopher
- 26. Latendresse, Benjamin

- 27. Lutz, William
- 28. Lynch, Jordan
- 29. McCarthy, Ashley
- 30. McNamara, Connor
- 31. Meythaler, Christopher
- 32. Mischler, Melissa
- 33. Mitchell, Kari
- 34. Nett, Riley
- 35. Nordstog, Sean
- 36. Parmar, Shivangini
- 37. Paull, Sara
- 38. Paulus, Joseph
- 39. Popp, Ryan
- 40. Rasmussen, Kate
- 41. Ronsman, Joshua
- 42. Schuelke, Tyler
- 43. Seeliger, Jocelyn
- 44. Shannon, Patrick
- 45. Sievert, Steven
- 46. Skinkis, Liza
- 47. Sladky, Samuel
- 48. Slovensky, Elizabeth
- 49. Swanson, Joshua
- 50. Vinz, Andrew
- 51. Wildish, Megan
- 52. Youngerberg, Adam

K. Case Closings:

- 1) 14 ACC 023
- 2) 14 ACC 026

L. Report from Department Auditor

M. Consulting with Legal Counsel

- N. Deliberation of Items Added After Preparation of the Agenda
 - 1) Education and Examination Matters
 - 2) Credentialing Matters
 - 3) Disciplinary Matters
 - 4) Monitoring Matters
 - 5) Professional Assistance Procedure (PAP) Matters
 - 6) Petitions for Summary Suspensions
 - 7) Petitions for Designation of Hearing Examiner
 - 8) Proposed Stipulations, Final Decisions and Order
 - 9) Administrative Warnings
 - 10) Review of Administrative Warnings
 - 11) Proposed Final Decisions and Order
 - 12) Matters Relating to Costs/Orders Fixing Costs
 - 13) Case Closings
 - 14) Proposed Interim Orders
 - 15) Petitions for Assessments and Evaluations
 - 16) Petitions to Vacate Orders
 - 17) Remedial Education Cases

- 18) Motions
- 19) Petitions for Re-Hearing
- 20) Appearances from Requests Received or Renewed

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- O. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- P. Open Session Items Noticed Above not Completed in the Initial Open Session

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MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer, 608-266-2112.